

June 23, 2020

Ricky Marshall
Chairman
Sigma Pi Educational Foundation (SPEF)
1101 Kermit Drive
Suite 730
Nashville, TN 37217

Dear Ricky,

Please accept this letter as my formal application for a position on the SPEF Board of Trustees. The contents of this letter serve as background on my experience with Sigma Pi Fraternity and professional career.

My experience with Sigma Pi Fraternity began in 2004 as a pledge of Eta-Upsilon chapter, at The University of California, Irvine. During my undergraduate years, I held a variety of formal and informal leadership positions. Upon graduation in 2008, I continued to support Eta-Upsilon as Chapter Director until 2012.

Since graduation, I furthered my education by obtaining a Masters in Business Administration from the University of Southern California. Professionally, I worked as a business consultant, investment banking analyst, own and operate a tax credit consulting business, purchased and operate student housing and now work for the fifth largest global audit, tax and consulting firm in a business development and executive advisory function.

My experience as a member and alumni volunteer of the Fraternity, coupled with my experience in continued education, accounting, taxes, investing, student housing, recruiting and raising money, position me to continue serving Sigma Pi, as a member of the SPEF Board of Trustees. I am proud to call several well known nonprofit organizations and foundations my clients, including but not limited to, Wikimedia Foundation (Wikipedia), California Academy of Sciences and several large CDFI's.

In addition to the operating entities, the foundations manage endowments in the hundreds of millions. Several clients, whom I am not able to mention, operate foundations with billions in assets. Additionally, I have served as a board member for the San Francisco Chapter of Financial Executives International for three years.

I look forward to the opportunity to bring my experience, passion and personal and extended resources to bear for Sigma Pi Fraternity. I appreciate your consideration of my application and look forward to your reply. Should you have any questions please reach out.

IST,



Taylor Lapsys

Sigma Pi Fraternity

- Pledged Fall, 2004
- Initiated Fall, 2004
- New Initiate of the Year, 2004 - 2005
- Secretary, 2004 - 2005
- Treasurer, 2005 – 2006
- Brother of the Year, 2005 - 2006
- Vice President, 2006 - 2007
- Man of the Year, 2006 – 2007
- Various Committees, 2004 – 2008
 - o philanthropy, pledge education, rush, social, sports
- Chapter Advisor, 2008 – 2012
- IFC Chapter Director of the Year, 2010
- Eta Upsilon, UC Irvine Alumni Board Advisor, 2012 – Present
- Midyear Leadership Conference (1)
- Sigma Pi University (1)
- Convocation (1)

Education

- Bachelor Arts, International Studies, Issues & Institutions, University of California Irvine
- Masters Business Administration, University of Southern California

Professional

- Consultant
- Investment Bank Analyst
- Business Owner
- Business Development and Executive Advisory, Global Audit, Tax & Consulting Firm
- Board Member, San Francisco Chapter, Financial Executives International
- <https://www.linkedin.com/in/taylorlapsys/>

Other:

- Based in San Francisco, CA
- Volunteering
 - o ScholarMatch.org
- Personal Passions
 - o Basketball, Cars, Investing, Real Estate, Technology