



FIPG: Third Party Vendor Checklist

THE CHAPTER PRESIDENT:

Your Chapter will be in compliance with the risk management policies of Sigma Pi and FIPG if you hire a “third party vendor” to serve alcohol at your functions WHEN you can document the following checklist items.

THE VENDOR MUST:

- ___1. Be properly licensed by the appropriate local and state authority. This might involve both a liquor license to sell on the premises where the function is to be held

ATTACH COPIES OF STATE AND LOCAL LICENSES TO THIS CHECKLIST

- ___2. Be properly insured with a minimum of \$1,000,000 of general liability insurance, evidence by a properly completed certificate of insurance prepared by the insurance provider

The above “certificate of insurance” must also show evidence that the vendor has, as part of his coverage, “off premise liquor liability coverage and non-owned and hired coverage.”

The certificate of insurance must name the local chapter of Sigma Pi hiring the vendor as well as Sigma Pi, itself, as additional insured (at a minimum).

ATTACH A COPY OF THE CERTIFICATE OF INSURANCE AND HIGHLIGHT REQUIRED CLAUSES.

- ___3. Agree in writing to cash sales only, collected by the vendor, during the function.

- ___4. Assume in writing all responsibilities that any other purveyor of alcoholic beverages would assume in the normal course of business, including but not limited to:

- A. Checking identification card upon entry;
- B. Not serving minors;
- C. Not serving individuals who appear to be intoxicated;
- D. Maintaining absolute control of all alcoholic containers present;
- E. Collecting all remaining alcohol at the end of a function (no excess alcohol—opened or unopened—is to be given, sold or furnished to the chapter);
- F. Removing all alcohol from the premises.

ATTACH A WRITTEN AGREEMENT SIGNED AND DATED BY THE CHAPTER PRESIDENT AND THE VENDOR STIPULATING AGREEMENT TO THE ITEMS REQUIRED IN #3 AND #4 ABOVE.

This form must also be signed and dated by both the chapter president and the vendor. In doing so, both parties understand that only through compliance with these stipulations will the chapter be in compliance with Sigma Pi and FIPG requirements.

Chapter President’s Signature and Date

Vendor’s Signature/Company and Date